

# Community Budget Review Committee

November 30, 2023 @ 5:30pm



PORTLAND  
Public Schools

# Welcome

## Introductions

- Name, pronouns, role

## Housekeeping

- Update on student member recruitment
- Process to opt-in to sharing phone numbers with members
- Process for questions and answers
  - Use [form](#) or email Alexandra at [amartin5@pps.net](mailto:amartin5@pps.net)
- December 14 hybrid meeting (PEC/Zoom) with Budget 101
  - Process for submitting topics
  - Let Alexandra know if you have food restrictions

# Preliminary View Into Impact of PAT Agreement

# PAT Collective Bargaining Agreement

The contract:

- Provides educators a 13.8% cumulative cost of living increase over the next three years. In addition, roughly half of all educators will earn an additional 10.6% increase from yearly step increases
- Replaces mandatory minimum student suspensions with trauma-informed processes that get students the support they need
- Creates some new class-size thresholds and processes for resolving class size concerns that involve impacted educators, school leaders, and parents
- Provides all middle school students with a seven-period day to expand electives and help drive down class sizes
- Commits \$20 million in capital funds for temperature mitigation and to maintenance issues prioritized by educators
- Maintains student instruction time and adds 15 minutes to the school day for elementary and middle grades beginning next school year
- Increases minimum planning time by 90 minutes every week – from 320 minutes to 410 minutes – for elementary and middle school educators while also adding planning and grading days for all levels
- Triples the district's Rapid Response Team to support mental and behavioral health needs in school communities
- Expedites our hiring process so we can be more competitive against other regional districts

# What is the fiscal impact of the agreement?

	2023-24	2024-25	2025-26
<b>Gap Targets*</b>	\$10 million <i>+\$10 million</i>	\$41 million <i>+\$31 million</i>	\$79 million <i>+\$38 million</i>
<b>Possible Impacts</b>	Cost savings activities in the current year could include: <ul style="list-style-type: none"> <li>- Re-strategizing Special Revenue spend</li> <li>- Underspend sweeps</li> <li>- Central Office hiring and/or spending restrictions</li> </ul>	Ongoing reductions from prior years can help meet target  Budget development for 2024-25 will begin in January and the Board and CBRC will have public discussions to inform reductions	Ongoing reductions from prior years can help meet target  Additional State School Fund revenue in the new biennium may change the gap amount

\*Preliminary estimates

## Next Steps

- PPS is engaged in contract negotiations with other bargaining units, including PFSP, SEIU, and DCU.
- PPS communities, including CBRC, will be engaged as the district team explores budget changes in the current year and in formulation of the 2024-25 and 2025-26 budgets.

# 2023-24 Amendment 1 Update

## Next Steps

- The Board will receive a preview of the current year budget amendment at the December 12, 2023 meeting. The Board will then vote on the amendment at the January 9, 2024 meeting.
- There have been changes to the amendment recommended by staff since CBRC was last engaged:
  - The **revenue increases** still reflect the additional dollars in State School Fund and Integrated Grant funds. We have aligned the beginning fund balance to unaudited actuals.
  - The **planned expenditures** now reflect the PAT agreement.
- More details will be available the week of December 4th on BoardBook. Stay tuned!



# Purpose of CBRC

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## Guiding Documents:

- [CBRC Charter](#)
- [CBRC Operating Guide](#)

# CBRC Charter

## MISSION

*The mission of the Community Budget Review Committee (CBRC) is to review, evaluate, and make recommendations to the Board of Education (Board) regarding the Superintendent's Proposed Budget and other budgetary issues identified by the CBRC or the Board. The CBRC serves as an advisory group to the elected members of the Board.*

## STRUCTURE

*The CBRC is composed of eight to twelve volunteer members. From an applicant pool, members are selected and appointed by the Board to a three-year term, and may serve up to three terms. A student member is generally appointed to a one-year term.*

# CBRC Charter

## CHARGE

- 1. A Community Budget Review Committee will be established for the purpose of budget review and recommendations.*
- 2. Members will be selected and appointed by the Board after a review of the volunteer applicants. Diverse geographical representation is preferred as well as representation from diverse communities.*
- 3. The CBRC will incorporate the district's Racial Equity and Social Justice (RESJ) Framework in leading with racial equity and a bold commitment to social justice.*
- 4. The Board will determine the CBRC composition and terms of service.*
- 5. The CBRC shall appoint a Chairperson from among the members. The Chair, with the assistance of the committee, shall review pertinent background materials, current and proposed district budgets, and prepare an annual budget recommendation for presentation to the Board. The chair shall be limited to no more than four years.*

# CBRC Charter

## CHARGE

*The CBRC receives direction from the Board and is charged with reviewing the Superintendent's Proposed Budget and providing feedback to the Board. The CBRC will also monitor and advise the Board on the allocation and expenditure of Local Option Levy funds. If a special project is chosen, the Board will direct the CBRC to discuss the charge in more detail. Members of the CBRC are invited and encouraged to attend Board meetings. The Board recognizes that District employees and community members bring specialized knowledge and expertise to the CBRC and budgetary review process. The Board instructs all CBRC members to employ discretion, avoid conflicts of interest and their appearance, and exercise care in performing their duties and making recommendations from which they may personally benefit. All CBRC members, as appointed members of a public advisory body, shall follow the ethics rules contained in [ORS Section 244](#). [Government Ethics]*

# CBRC Operating Guide

## CBRC Operating Guide

- Revisions were suggested by the CBRC last year.
- The next step is for CBRC to vote on approving the revisions.
- This process would be overseen by our Board Liaison to CBRC, Director Patte Sullivan.

### Decision Points:

- Are further revisions needed?
- When would CBRC like to vote on the operating guide?

# Electing CBRC Leadership

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## CBRC leaders in 2022-23 included:

- Mariah Hudson (co-chair)
- Roger Kirchner (co-chair)
- Tasz Ferguson (vice chair)

## Decision Point:

- When would CBRC like to vote?



**Thank you! See you again on December 14!**